

This is a sample outline using the RainMaking Presentations template found at <u>www.RainMakingPresentations.com</u>. You can see how each piece of information in the presentation serves a specific function. This brief example illustrates the usefulness of the template. You can easily scale it for longer presentations.

**Strategic Goal:** To persuade my audience to buy our customer relationship management software.

**Key Messages**: You should buy our software because of ease of use, integration with other popular programs, and excellent technical support.

## Introduction

Attention Getting Material: Did you know that research shows on average, that you must make contact with a prospect 7 times before that person will buy from you?

Just as an example, let's say you got 100 prospects, and I know that's a very low figure for most of you. That means 700 different messages at just the initial stages of the process.

I don't know about you, but I have trouble keeping track of a dozen or so birthdays and anniversary dates.

**Benefits to Audience:** Wouldn't it be great if you had a personal assistant who could instantly remind you of any important date, tell you within a few seconds the last message you sent to anyone of 10,000 people and communicate on a regular basis with anyone you identified? That's exactly what our new CRM software does!

**Reveal Topic / Preview Main Points:** I'm going to focus on three reasons using this new software has meant increasing sales.

**I.** First, you can spend your time on business development instead of on learning software.

**A.** Our software is designed to be user friendly, and intuitive.

i. it's user friendly because it contains contextual help menus at every step.

**ii.** It's intuitive because it uses easily recognized icons and follows the navigational logic of many popular office programs.

**iii.** That means you don't have to spend time learning a completely new system. You're already familiar with most of the features!

## (Transition: Not will you recognize navigation features and icons, you can still use it with many popular programs and office suites)

- **II.** A key goal in designing this software was integration. That means you're not starting from scratch.
  - **A.** One advantage of integration is that you can use existing file formats and export/import them from/to our software.
    - i. You save time because you don't have to rebuild entire databases.
    - ii. You save money because you can keep using much of the software you already have,
  - **B.** A second key advantage is that during the roll-out phase, you won't have compatibility issues with field offices and international offices that are currently using different systems.

(Transition: Frankly, our software is so easy to use, I doubt you'll ever have to contact technical support, but if you do, you'll appreciate how responsive we are.) **III.** Our technical support team is fast, effective and speaks your language.

**A.** Our goal is to resolve all customer queries within 4 hours of receiving them. In fact, our track record is much better. For the past 7 quarters, all customer queries have been resolved in under 90 minutes. Our team under promises and over delivers.

- **B**. The real test is the feedback we get from customers just like you. In our last 5 quarterly surveys, the technical support team received an overall approval rating of 96%. We're proud of that, but we keep striving to do better.
- C. One of the things that makes us different is our commitment to communicate with customers in a language they understand. Each member of our customer support team is required to take 16 hours of training in translating technical information for non-technical customers. You can tell it really sets us apart.

## Conclusion

**Reinforce the Key Messages:** I've shown you how easy this software is to use, how it plays well with others and that if you ever call tech support, it's a call you can actually look forward to.

**Provide Psychological Closure:** The question really boils down to this: Would you rather spend your time organizing mounds of information or making sales? If the answer is making sales, this is definitely the software for you.

**Behavioral Roadmap:** I'd be happy to set you up with a complimentary trial. Your information packet contains a coupon for a free 30-day trial. Just provide your contact information and leave it with me. We'll schedule an appointment at your convenience.